

Jim Ned CISD
Debt Transparency Information
August 31, 2016

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Sch Bldg Bds Ser 2015	Yes	\$ 9,370,000	08/31/2016	\$ 9,370,000	\$ 4,001,500	\$ 13,371,500	02/15/2040
U/L Tax Sch Bldg Bds Ser 2016	Yes	4,420,000	08/31/2016	4,420,000	1,853,538	6,273,538	02/15/2040
				<u>\$ 13,790,000</u>	<u>\$ 5,855,038</u>	<u>\$ 19,645,038</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 2015	A1	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2016	A1	NR	NR	NR

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 13,790,000	\$ 5,855,038	\$ 19,645,038
Authorized But Unissued Debt				
All Authorized Debt		13,790,000		
Total GO Debt		13,790,000	\$ 5,855,038	\$ 19,645,038
Total GO Debt + Authorized But Unissued Debt		13,790,000		
2017 Population	6,126			
Total GO Debt per Capita		\$ 2,251		
Total GO Debt + Authorized Debt per Capita		\$ 2,251		
Total GO Principal & Interest per Capita		\$ 3,207		

Source: Texas Municipal Advisory Council of Texas.



US Capital Advisors LLC
4444 Westheimer, Suite G500
Houston, Texas 77027
713-366-0500